

Business Account/Sole Proprietor/Non Profit
New Account Worksheet

Branch # _____ Acct # assigned _____

Business/Entity Name: _____ Type/Nature of Business: _____

Street Address*: _____

**(Please note: PO Box holders must furnish physical address as well as mailing address)*

City _____ State _____ Zip + 4: _____ - _____

Taxpayer ID #: _____ - _____ - _____

Business Phone # _____ Fax #: _____ Cellular # _____

E-mail/website _____

Type of Account: _____

Amount of Opening Deposit: \$ _____

Source of Funds: Check _____ Cash _____ Internal Transfer: _____ (Account # _____)

Do you/will you cash checks for people? Y or N

Do you/will you perform wire transfer services (MoneyGram, Western Union, etc.)? Y or N

Do you/will you sell money orders? Y or N

Do you/will you sell lottery tickets? Y or N

Do you/will you have an ATM? Y or N Do You Own The ATM Y or N

Types of deposits/withdrawals typically made? **Cash, Checks, Electronic, Wire Transfers**
(domestic or foreign), **Other** (more than one may be listed), if **Other**, specify:

The information I have provided is correct to the best of my knowledge. I authorize Peoples Federal Savings and Loan Association to check credit and/or employment history should it be deemed necessary.

X _____
(Signature of authorized signer/owner/partner)

Date _____